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▲ EUROPE : Avancée dans le projet d'avion de combat GCAP avec la création d'une société commune

Aviation de combat du futur : Le GCAP ayant franchi une nouvelle étape, BAE Systems « tacle » le SCAF

Londres, Rome et Tokyo ont confirmé leur coopération en signant un traité relatif à l'établissement d'une structure intergouvernementale, appelée GIGO, pour mener à bien le GCAP. Et, après la présentation d'un concept « révisé » du Tempest / F3 en juillet dernier, les principaux industriels impliqués ont annoncé, le 13 décembre, la création d'une entreprise commune dont le siège sera installé au Royaume-Uni. Cette dernière, qui n'a pas encore de nom, sera détenue par BAE Systems, Leonardo et Japan Aircraft Industrial Enhancement [JAIEC, qui réunit Mitsubishi Heavy Industries et Society of Japanese Aerospace Companies], à hauteur de 33,3 % chacun. À cette occasion, [...] BAE Systems a lancé une pierre dans la jardin du SCAF. En effet, l'un de ses responsables [qu'il n'a pas nommé] a déclaré : « J'espère que vous conviendrez avec moi que le GCAP est le seul programme crédible de sixième génération en dehors de ceux menés par la Russie, la Chine et les États-Unis ».

<https://www.opex360.com/2024/12/14/aviation-de-combat-du-futur-le-gcap-ayant-franchi-une-nouvelle-etape-bae-systems-tacle-le-scaf/>

Date de publication : 14/12/2024

UK, Japan, and Italy sign international stealth fighter jet programme treaty

"Our world-leading combat aircraft programme aims to be crucial to global security and we continue to make hugely positive progress toward delivery of the new jets to our respective air forces in 2035. [...] A crucial programme for the future of stability in the Euro Atlantic, Indo-Pacific and wider global security, GCAP is a strong example of the UK's global leadership in developing next generation military capability to deter and defeat threats to the UK and our allies. It is another demonstration of our commitment to Indo-Pacific security, following the deployment of the Royal Navy's Carrier Strike Group in 2021, with a further deployment coming in 2025, as well as the Navy maintaining a persistent presence in the region through HMS Spey and HMS Tamar.

<https://www.raf.mod.uk/news/articles/uk-japan-and-italy-sign-international-stealth-fighter-jet-programme-treaty/>

Date de publication : 14/12/2024

UK, Italy, Japan to Develop Next-Generation Fighter Jet

The UK, Italy, and Japan on Friday launched a joint venture to develop a supersonic next-generation fighter jet by 2035, replacing the Eurofighter Typhoon. Britain's BAE Systems, Italy's Leonardo, and Japan Aircraft Industrial Enhancement Co Ltd (JAIEC) will each hold a 33.3 percent share in the new venture, "marking a pivotal moment for the international aerospace and defence industry," they announced in a press release. [...] The Italian defense ministry has already allocated 8.8 billion euros (\$9.2 billion) to the program, Roberto Cingolani, the CEO of Leonardo, said in November, although the total budget of the project has yet to be revealed. Italy's Defense Minister Guido Crosetto hailed the announcement as an "important step" and "a remarkable example of the strong international cooperation between our nations." collaboration. It's too early to say, we're just at the beginning," he told AFP.

https://thedefensepost.com/2024/12/14/uk-italy-japan-joint-venture/?utm_source=rss&utm_medium=rss&utm_campaign=uk-italy-japan-joint-venture

Trilateral fighter project takes big step with joint venture deal

"The new joint venture will be accountable for the design, development and delivery of the next-generation combat aircraft and will remain the design authority for GCAP for the life of the product, which is expected to go out beyond 2070," the companies said in a joint statement. Each of the firms will hold an equal 33.3% shareholding in the new company, which will also feature joint teams working in each of the partner nations. The three companies also said the program is being designed to "maximize and grow" the industrial capability in each of the nations, with design, development, manufacturing and production elements set to be evenly distributed. The future sixth-generation aircraft is intended to replace aging Air Self-Defense Force F-2 jets, as well as British and Italian Eurofighters, with the first units expected to enter service by 2035.

<https://www.japantimes.co.jp/news/2024/12/13/japan/gcap-japan-fighter-joint-venture/>

Date de publication : 13/12/2024

▲ AMÉRIQUES : Joe Biden impose un nouvel embargo sur les exportations vers la Chine des technologies liées à l'IA

Understanding the Biden Administration's Updated Export Controls

In her December 7, 2024, remarks at the Reagan National Defense Forum, Secretary of Commerce Gina Raimondo emphasized how foreign availability concerns weighed heavily on the Department of Commerce's mind: "When I set the rules, I have to make damn sure China can't just buy this stuff from Japan or Korea or the Europeans, so that's why we have to work with them."

<https://www.csis.org/analysis/understanding-biden-administrations-updated-export-controls>

Date de publication : 11/12/2024

Slaying Self-Reliance: US Chip Controls in Biden's Final Stretch

As with previous controls on advanced AI chips, the new rules set technical thresholds that will effectively ban the sale of advanced high bandwidth memory chips at level HBM2E and above to China. For context, Huawei uses HBM2E produced by Samsung in its current Ascend 910B AI processor.

<https://rhg.com/research/slaying-self-reliance-us-chip-controls-in-bidens-final-stretch/>

Date de publication : 09/12/2024

Biden tightens tech controls on China as clock ticks down

China's Ministry of Commerce on Tuesday accused the United States of "abusing export controls" and trying to "suppress and contain" Chinese companies. In an apparent retaliation, it announced a ban "in principle" on exports to the United States of gallium, germanium, antimony and superhard materials such as synthetic diamonds — important components of electronics, fiber optics or semiconductors — citing their potential military applications.

<https://www.washingtonpost.com/technology/2024/12/02/us-china-export-controls-chip-technology-national-security-ai/>

Date de publication : 03/12/2024

Commerce Strengthens Export Controls to Restrict China's Capability to Produce Advanced Semiconductors for Military Applications

The rules include new controls on 24 types of semiconductor manufacturing equipment and 3 types of software tools for developing or producing semiconductors; new controls on high-bandwidth memory (HBM); new red flag guidance to address compliance and diversion concerns; 140 Entity List additions and 14 modifications spanning PRC tool manufacturers,

semiconductor fabs, and investment companies involved in advancing the PRC government's military modernization

<https://www.bis.gov/press-release/commerce-strengthens-export-controls-restrict-chinas-capability-produce-advanced>

Date de publication : 02/12/2024

▲ EURASIE : Entrée en vigueur du traité de défense mutuelle entre la Russie et la Corée du Nord

How to Implement the New Treaty Between Moscow and Pyongyang

One of them was the signing of a defence pact, unusual for the current era, which puts the Russia-DPRK alliance on a key role in world politics. Moreover, unlike many other treaties, this one was considered authoritative even before it technically came into force (December 4, 2024)... Some of our enemies in Europe and others, including the ill-fated South Korean President Yoon, declared the Russia-North Korea treaty “a direct existential threat to world peace”... One can imagine the participation of the parties to the treaty engaging in joint diplomatic activity, especially since Russia has always remained a champion of a multilateral format for diplomatic settlement on the Korean Peninsula, taking into account the legitimate interests of all parties involved. In the context of the confrontation between the DPRK and the ROK against the backdrop of the formation of the USA-Japan-South Korea military-political triangle, the endless anti-North Korean exercises in and around South Korea, as well as the unpredictable political situation in the ROK itself, which at the end of 2024 faces an unprecedented political crisis, it is worth thinking about proactive actions in this regard.

<https://valdaiclub.com/a/highlights/how-to-implement-the-new-treaty/>

Date de publication : 11/12/2024

North Korea, Russia Defense Treaty Comes into Force

A landmark defense pact between North Korea and Russia, signed by its leaders in June, has gone into effect after the two sides exchanged ratification documents, North Korea's official KCNA news agency said Thursday... It obligates both states to provide military assistance “without delay” in the case of an attack on the other, and to jointly oppose Western sanctions. It came into effect from Wednesday, when the ratification documents were exchanged in Moscow by the countries' vice foreign ministers Kim Jong Gyu and Andrei Rudenko, KCNA reported... Analysts have suggested Pyongyang could be using Ukraine as a means of realigning its foreign policy. By sending soldiers, North Korea is positioning itself within the Russian war economy as a supplier of weapons, military support, and labor — potentially even bypassing traditional ally, neighbor, and main trading partner China, they say.

<https://thedefensepost.com/2024/12/05/north-korea-russia-treaty/>

Date de publication : 05/12/2024

North Korea and Russia's dangerous partnership

In the treaty, each state committed to providing ‘military and other’ assistance to the other in the event of external aggression (Article 4). Meanwhile, Article 23 underscored how the treaty would ‘remain in effect indefinitely’. It was far from coincidental that both sides remained reluctant to specify the nature of such assistance, while enabling heightened subsequent cooperation. As one interviewee for this paper asserted, the likelihood of escalation in North Korea–Russia relations after the signing of the treaty should not be dismissed, particularly given the two states' desire to respond to Western countries strengthening their support for Ukraine... Nevertheless, the fact that this renewed partnership between Pyongyang and Moscow grew out of necessity – namely the latter's need for munitions – should not be overlooked. Indeed,

North Korea and Russia refer to their upgraded bilateral ties using differing terms, reflecting how the two states may not view the goals of their bilateral relations in the same way. While Kim Jong Un has termed North Korea's newfound relations with Russia an ‘alliance’ – a reference which, following the summit, has been disseminated widely across North Korean state media – Russia prefers the term ‘partnership’.

<https://www.chathamhouse.org/2024/12/north-korea-and-russias-dangerous-partnership/revival-north-korea-russia-relationship>

Date de publication : 04/12/2024

▲ ASIE – OCÉANIE : Échec de l'instauration de la loi martiale et motion de destitution du président en Corée du Sud

South Korea strives to address domestic, diplomatic perils after Yoon's impeachment motion passage

As domestic political turmoil continues to evolve, Seoul is also making efforts to address its diplomatic disturbance triggered by Yoon's short-lived martial law, including reaffirming alliance with the US and ties with China, in an effort to stabilize its most significant diplomatic framework... Lü Chao said the phone call with Biden was an attempt by the acting president to test and gauge the state of US-South Korea relations following the domestic political chaos, especially after Yoon declared the martial law without informing its most significant ally in advance, which created challenges to ties... Immediately following the impeachment motion against President Yoon was passed on Saturday, Seoul's senior diplomats held high-level talks with envoys of the US, Japan and China to explain South Korea's domestic political development... Relations between China and South Korea experienced drastic downfall since Yoon took office, and the key reason is that he has made provocative statements on the Taiwan question which has seriously challenged China's red line.

<https://www.globaltimes.cn/page/202412/1325125.shtml>

Date de publication : 15/12/2024

Korean turmoil: What the North thinks looking South

The resulting chaos is all great news to North Korean leader Kim Jong-un, who declared South Korea his country's “main enemy” earlier this year after ending a decades-long pro-unification policy line. Pyongyang has been extremely critical of the Yoon administration since he narrowly won the presidential election in 2022, with North Korean state media regularly reporting on anti-Yoon protests for more than a year. The current situation would seemingly provide the North with the best quality propaganda material in years... Amidst all the disarray, Pyongyang seems to be relishing greater freedom to continue strengthening its relations with Russia. Talk of South Korea providing Ukraine with any kind of lethal aid has subsided. North Korea and Russia may seek to exploit the situation and double down on military cooperation with little fear of South Korean intervention... Another reason why Yoon's bizarre decision benefits the North is the blow it has dealt the alliance relationship with the United States.

<https://www.lowyinstitute.org/the-interpreter/korean-turmoil-what-north-thinks-looking-south>

Date de publication : 11/12/2024

Yoon Suk Yeol's Presidency in Jeopardy

This political instability comes amid escalating tensions with North Korea and its growing strategic alliance with Russia, as well as a leadership transition in the United States. With the recent political leadership change in Japan and the reelection of Donald Trump in the United States, Yoon was uniquely positioned to uphold the Camp David spirit. But, by jeopardizing his presidency, Yoon has introduced uncertainty into the future of

trilateral cooperation between South Korea, the United States, and Japan. Even if an interim president steps in following Yoon's impeachment, few countries will seriously engage South Korea until a new government is in place. This lost time will come at a steep cost to South Korea.

<https://www.csis.org/analysis/yoonsuk-yeols-presidency-jeopardy>

Date de publication : 04/12/2024

Corée du Sud: l'institution militaire plongée dans les convulsions politiques post-loi martiale

Le président sud-coréen Yoon Suk Yeol a créé la surprise en proclamant mardi la loi martiale, avant de la retirer quelques heures plus tard sous la pression des parlementaires et d'une foule de manifestants. Yoon a dit avoir proclamé la loi martiale « pour protéger la Corée du Sud libérale des menaces posées par les forces communistes nord-coréennes et éliminer les éléments hostiles à l'Etat »... Un constat encourageant : les militaires ont fait preuve de retenue... Le Joint Chiefs of Staff JCS a, peu après l'annonce de l'imposition de la loi martiale, rassuré les Américains, précisant que les troupes engagées ne venaient pas de la zone frontalière avec la Corée du Nord et que la sécurité du territoire était bien assurée. A moyen terme, les forces armées sud-coréennes risquent de se retrouver plongées dans les convulsions politiques post-loi martiale, convulsions exacerbées par la « complicité » du ministre de la Défense de Yoon, la complaisance de certains chefs militaires et l'assaut très médiatisé mené par des unités contre l'Assemblée nationale.

<https://lignesdedefense.ouest-france.fr/coree-du-sud-linstitution-militaire-plongee-dans-les-convulsions-politiques-post-loi-martiale/>

Date de publication : 04/12/2024

▲ AFRIQUE : Perceptions africaines de la chute de Bachar-Al-Assad en Syrie

Pourquoi la Syrie est si importante pour la stratégie de la Russie en Afrique

La Syrie joue un rôle central dans la stratégie de la Russie en Afrique en offrant un point d'ancrage au Moyen-Orient. Le soutien russe à Bachar al-Assad a permis à Moscou de renforcer ses relations avec plusieurs pays africains. La Russie y développe des partenariats dans la vente d'armements et l'exercice de son influence diplomatique. La présence en Syrie permet également à la Russie de contester l'influence occidentale en Afrique. La position de la Russie en Syrie favorise son expansion économique et militaire dans des régions stratégiques du continent africain. La chute d'Assad pourrait remettre en cause cette dynamique, réduisant l'impact de la Russie sur la scène africaine.

<https://information.tv5monde.com/international/pourquoi-la-syrie-est-si-importante-pour-la-strategie-de-la-russie-en-afrique-2752671>

Date de publication : 13/12/2024

La Tunisie craint le retour des jihadistes après la chute d'Assad en Syrie

La Tunisie craint un retour massif de jihadistes tunisiens après la chute du régime Assad en Syrie. Ces combattants, nombreux à avoir rejoint les groupes djihadistes en Syrie, en Irak et en Libye après le Printemps arabe, sont désormais un risque pour la sécurité nationale. Les autorités tunisiennes se sont préparées à leur retour, mais des problèmes subsistent concernant la déradicalisation et le suivi judiciaire de ces individus. Bien que 800 jihadistes soient revenus entre 2018 et 2019, leur réintégration reste difficile à contrôler. Certains pourraient également chercher à rejoindre de nouveaux foyers de conflit, notamment en Libye ou au Sahel. La porosité de la frontière tuniso-libyenne complique encore la lutte contre cette menace.

<https://www.jeuneafrique.com/1640842/politique/la-tunisie-craint-le-retour-des-jihadistes-apres-la-chute-dassad-en-syrie/>

Date de publication : 13/12/2024

Libye : La chute de Bachar al-Assad suscite l'inquiétude du clan Haftar

La chute de Bachar al-Assad affecte les intérêts de Khalifa Haftar, leader de la Cyrénaïque, avec qui il entretenait des relations d'affaires, notamment via une coopération militaire. En 2020, un accord de formation des pilotes libyens en Syrie a été signé, bien que le programme ait été perturbé par la guerre en Syrie. La Russie, alliée commune des deux hommes, pourrait revoir sa stratégie dans la région, particulièrement en Libye, où ses équipements transitent par le port de Tobrouk. Malgré la perte de son allié syrien, Moscou devrait maintenir sa présence à Tartous, mais l'avenir de ses forces en Libye reste incertain. La compagnie Cham Wings, proche du régime Assad et impliquée dans des activités illégales, assurerait également un pont aérien entre Damas et Benghazi.

<https://www.africaintelligence.fr/afrique-du-nord/2024/12/11/la-chute-de-bachar-al-assad-suscite-l-inquietude-du-clan-haftar,110349882-art>

Date de publication : 11/12/2024 ACCÈS RÉSERVÉ

La Tunisie et l'Algérie s'inquiètent de la victoire des rebelles syriens, craignant un retour du djihadisme

La chute du régime de Bachar al-Assad en Syrie inquiète les pays du Maghreb, qui avaient soutenu jusqu'à récemment la dictature syrienne. En Algérie, les médias restent prudents, soulignant les risques d'un chaos similaire à celui de l'Irak et de la Libye, tout en exprimant des inquiétudes sur l'ascension de figures djihadistes comme Abou Mohammad al-Joulani. En Tunisie, la crainte d'un retour de djihadistes est forte, avec un rapport estimant à 12 800 le nombre de combattants tunisiens partis en Syrie. Le gouvernement tunisien, jusqu'ici proche des positions iraniennes, n'a pas encore réagi officiellement, mais la situation est perçue comme une victoire d'Al-Qaïda et de Daech. Enfin, en Libye, le Gouvernement d'unité nationale soutient la lutte des Syriens contre la tyrannie.

https://www.courrierinternational.com/article/vu-du-maghreb-la-tunisie-et-l-algerie-s-inquietent-de-la-victoire-des-rebelles-syriens-craignant-un-retour-du-djihadisme_225478

Date de publication : 09/12/2024

▲ MOYEN-ORIENT : Prise de Damas et destitution de Bachar Al Assad

« La prise de Damas est un événement majeur pour l'évolution du djihadisme et de l'islamisme à l'échelle mondiale »

HTC représente une évolution « positive » du djihadisme [...] « djihadisme politique ». Son leader Abou al-Joulani s'est en effet efforcé d'acquérir une légitimité non religieuse par la démonstration de sa capacité à administrer la province d'Idlib. Il essaye de convaincre les observateurs depuis 2016 que l'organisation se serait détournée du djihad global. [...] En dépit de ces tentatives de normalisation, HTC conserve des méthodes et un programme djihadistes. L'organisation a par exemple récemment conduit des attentats suicides contre l'armée syrienne, ce qui implique un endoctrinement profond, une croyance au martyr et montre toute son ambiguïté sur ces questions. [...] La victoire de HTC démontre à tous les groupes djihadistes dans le monde que la prise du pouvoir est possible, même après dix ans, quinze ans d'attente. Après la longue attente d'Al-Joulani à Idlib, elle redonne du sens au fameux dicton taliban : « les Occidentaux ont des montres mais nous avons le temps ». La prise de Damas est donc un événement majeur pour l'évolution du djihadisme à l'échelle mondiale.

<https://legrandcontinent.eu/fr/2024/12/12/la-prise-de-damas-est-un-evenement-majeur-pour-levolution-du-djihadisme-et-de-lislamisme-a-lechelle-mondiale-une-conversation-avec-asiem-el-difraoui/>

Date de publication : 12/12/2024

Chaos in Syria will complicate an already complicated world. The prospect of chaos in Syria further complicates an international scene that is already challenging Western countries and their allies—from terrorism to dealing with China and Russia. It heightens the need for them to work together. [...] The one thing that brought the opposition together is now gone, meaning we should expect fracturing. The expected power vacuum will make the Middle East less stable and fuel a more combustible mix of internecine rivalries. [...] The biggest humanitarian impact lies in Turkey. It hosts nearly three million Syrian refugees. As the country sponsoring the forces that brought down Assad, Turkey is now in the driver's seat. Turkey has at its disposal the umbrella group of Syrian militias called the Syrian National Army and a relationship of sorts with HTS. Turkey's response more than any other country's will shape what happens next.

<https://www.aspistrategist.org.au/author/james-corera/>

Date de publication : 12/12/2024

Syria Is the First Major Aftershock of October 7—With More to Come?

Assad's collapse marks a severe blow to this Iranian "axis of resistance," which has been a pillar of Middle East geopolitics for two decades but now faces strategic disintegration. The rebel victory in Syria was due in large part to Russian inaction—with the bulk of its forces entangled in Ukraine, Moscow was either unwilling or unable to save Assad again, leaving the regime and its depleted army exposed. Hezbollah and Iran were likewise in no position to help after being weakened by a year of fighting with Israel. [...] As events in Syria unfold, the United States, Israel, and their partners will need to make strategic decisions on several fronts if they hope to prevent or roll with other potential aftershocks from October 7.

<https://www.washingtoninstitute.org/policy-analysis/syria-first-major-aftershock-october-7-more-come>

Date de publication : 11/12/2024

Syria's Suddenly Permissive Airspace Prompts Flurry Of Foreign Airstrikes

The United States and Israel are capitalizing on the power vacuum left by the demise of the Assad regime in Syria. Israel has carried out a string of attacks that have taken out much of what's left of Assad's weapons caches, naval assets, air force, and air defense systems so they don't fall into the hands of whoever controls Syria next. Facilities tied to Assad's chemical weapons programs and advanced weapons development were also struck. This is in addition to Israeli armor moving into Syria deeper into the Golan Heights to establish a 'buffer zone.' The U.S. has also seized the opportunity to execute large-scale airstrikes against ISIS across Syria. All of this has occurred as Syrian airspace has suddenly become far more permissive than it had been. [...] "The only interest we have is the security of Israel and its citizens," Israeli Foreign Minister Gideon Saar told reporters on Monday. "That's why we attacked strategic weapons systems, like, for example, remaining chemical weapons, or long-range missiles and rockets, in order that they will not fall in the hands of extremists."

<https://www.twz.com/news-features/syrias-suddenly-permissible-airspace-prompt-flurry-of-foreign-airstrikes>

Date de publication : 10/12/2024

FIL D'ACTUALITÉS

▲ EUROPE

FRANCE : politique de sécurité et de défense

France/Turquie : Analyse des drones turcs : Paris fait profil bas face à Ankara

<https://www.club.brine-fr.cdem.idm.oclc.org/renseignement-d-etat/2024/12/12/analyse-des-drones-turcs--paris-fait-profil-bas-face-a-ankara,110348334-eve>

Date de publication : 12/12/2024 ACCÈS RÉSERVÉ

Pour le budget des armées, une « loi spéciale » à haut risque

https://www.lemonde.fr/politique/article/2024/12/09/pour-le-budget-des-armees-une-loi-speciale-a-haut-risque_6437659_823448.html

Date de publication : 09/12/2024

Macron en Arabie saoudite : au bon endroit au mauvais moment

<https://www.portail-ie.fr/univers/2024/m/>

Date de publication : 04/12/2024

Fin des accords militaires entre la France et le Tchad : facteurs et enjeux d'une rupture

<https://www.iris-france.org/190594-fin-des-accords-militaires-entre-la-france-et-le-tchad-facteurs-et-enjeux-dune-rupture/>

Date de publication : 03/12/2024

Une censure risque de « ralentir le réarmement » de la France (Lecornu)

<https://marine-oceans.com/actualites/une-censure-risque-de-ralentir-le-rearmement-de-la-france-lecornu/>

Date de publication : 03/12/2024

FRANCE : opérations et déploiements

Deux Rafale M du porte-avions Charles de Gaulle ont survolé le Kosovo au profit de l'Otan

<https://www.opex360.com/2024/12/13/deux-rafale-m-du-porte-avions-charles-de-gaulle-ont-survole-le-kosovo-au-profit-de-lotan/>

Date de publication : 13/12/2024

A Break with the Past: The End of French Military Presence in Chad and Senegal

<https://www.egmontinstitute.be/a-break-with-the-past-the-end-of-french-military-presence-in-chad-and-senegal/>

Date de publication : 12/12/2024

FRANCE : équipements et armements

Dernière ligne droite pour le Serval des forces spéciales

<https://www.forcesoperations.com/derniere-ligne-droite-pour-le-serval-des-forces-speciales/>

Date de publication : 13/12/2024

L'arrivée rapide des drones de combat au sein de l'armée de terre française

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