



Bulletin de veille « défense - sécurité »

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FAITS MARQUANTS

▲ EUROPE

Après plusieurs pays européens, la Grèce annonce une forte hausse de son budget de défense 2

▲ AMÉRIQUES

Accord USA-Panama autorisant le déploiement de forces états-uniennes autour du canal 2

▲ EURASIE

Premier sommet Asie centrale-Union européenne en Ouzbékistan, à Samarcande 2

▲ ASIE

Le Cambodge inaugure les nouvelles installations de la base navale de Ream financées par la Chine 3

▲ AFRIQUE

Tensions bilatérales après la destruction d'un drone malien par l'Algérie 4

▲ MOYEN-ORIENT

Premiers pourparlers Téhéran-Washington à Oman sur le nucléaire iranien 4

FIL D'ACTUALITÉS

▲ EUROPE 5

FRANCE : politique de sécurité et de défense 5

FRANCE : opérations et déploiements 5

FRANCE : équipements et armements 5

EUROPE / UNION EUROPÉENNE 5

EUROPE OCCIDENTALE 5

Royaume-Uni 5

EUROPE CENTRALE ET ORIENTALE 6

Allemagne 6

EUROPE SEPTENTRIONALE ET PAYS BALTES 6

Péninsule balkanique 6

▲ AMÉRIQUES 6

ÉTATS-UNIS : politique de sécurité et de défense 6

ÉTATS-UNIS : opérations et déploiements 7

ÉTATS-UNIS : équipements et armements 7

AMÉRIQUE DU NORD 7

Canada & Arctique 7

Mexique 7

Mésoamérique 7

AMÉRIQUE DU SUD 7

Brésil 7

▲ EURASIE 8

RUSSIE : politique de sécurité et de défense 8

RUSSIE : opérations et déploiements 8

RUSSIE : équipements et armements 8

Ukraine-Biélorussie 8

ASIE CENTRALE 9

CAUCASE 9

▲ ASIE – OCÉANIE 9

CHINE : politique de sécurité et de défense 9

CHINE : opérations et déploiements 9

CHINE : équipements et armements 9

ASIE DU SUD – OCÉANIE 9

Inde 9

Afghanistan-Pakistan 10

ASIE DU NORD-EST 10

Japon 10

▲ AFRIQUE 10

AFRIQUE DU NORD 10

Algérie 10

Libye 10

Maroc 10

Tunisie 10

AFRIQUE DE L'OUEST & SAHEL 10

Cameroun 11

Mauritanie 11

Sénégal 11

Niger 11

Nigeria 11

Tchad 11

AFRIQUE CENTRALE 11

République centrafricaine 11

République démocratique du Congo 11

AFRIQUE DE L'EST 11

Ethiopie 11

Somalie 11

Soudan 11

Soudan du sud 12

▲ MOYEN-ORIENT 12

Égypte 12

Israël-Palestine 12

Liban 12

Turquie 12

Syrie 12

Irak 13

Iran 13

PÉNINSULE ARABIQUE 13

Yémen 13

▲ EUROPE : Après plusieurs pays européens, la Grèce annonce une forte hausse de son budget de défense

Greece to Spend Big on 'Historic' Military Shake Up

NATO member Greece is set to unveil a massive modernization of its armed forces on Wednesday, following the lead of several of its European allies. [...] The Mediterranean country already dedicates more than 3.0 percent of its GDP on defense – owing to decades of tension with neighboring Turkey. [...] Alongside Poland, Estonia and Latvia, Greece is one of the few NATO member states that allocates more than 3.0 percent of output to defense. And this year the nation of 10.5 million has doubled its military budget to 6.13 billion euros (\$6.6 billion). [...] Greece has sought to strengthen its position on the EU's Eastern Mediterranean border, close to the conflict zones of the Middle East. A dutiful buyer of European military equipment, especially from France and Germany, Greece has always justified its arms spending by pointing to territorial disputes and threats from historic rival Turkey.

https://thedefensepost.com/2025/04/02/greece-historic-military-spend/?utm_source=rss&utm_medium=rss&utm_campaign=greece-historic-military-spend

Date de publication : 02/04/2025

La Grèce prête à consacrer 25 milliards de dollars de plus pour sa défense

Grèce veut lancer la refonte de son armée « la plus importante » de son histoire moderne. Elle va y consacrer quelque 25 milliards d'euros, emboîtant le pas de plusieurs partenaires au sein de l'UE face aux défis grandissants pour la sécurité de l'Europe. Actuellement la Grèce est l'un des quatre pays de l'Alliance atlantique qui dépense plus de 3% de son PIB pour sa défense, derrière la Pologne, l'Estonie et la Lettonie. Pour 2025, son budget défense atteint 6,13 milliards d'euros. [...] La Grèce a conclu ces dernières années des accords en matière de défense avec la France (24 avions de combat *Rafale* et trois frégates de défense et d'intervention *FDI*), les Etats-Unis (20 avions de combat *F-35*) et Israël.

<https://lignesdedefense.ouest-france.fr/la-grece-prete-a-consacrer-25-milliards-de-dollars-de-plus-pour-sa-defense/>

Date de publication : 02/04/2025

La Grèce engage la plus « grande réforme de l'histoire » de ses armées

Quelques 25 milliards d'euros d'investissements sont prévus jusqu'en 2036 pour moderniser l'arsenal militaire [...]. Avec ces dépenses, qui s'ajoutent aux frais de fonctionnement, la Grèce pourrait consacrer près de 4% de son PIB à la défense. [...] Pour la première fois, le pays articule un programme qui va au-delà de l'approvisionnement et qui intègre des notions d'innovation, d'éducation de qualité et de la formation. [...] « L'objectif est que la Grèce cesse d'acheter des équipements prêts à l'emploi. La production nationale de capacités de défense, n'est pas une option pour nous, mais une nécessité existentielle » affirmait récemment Nikos Dendias, le ministre de la défense.

<https://www.lesechos.fr/monde/europe/la-grece-engage-la-plus-grande-reforme-de-lhistoire-de-ses-armees-2157526>

Date de publication : 02/04/2025

▲ AMÉRIQUES : Accord USA-Panama autorisant le déploiement de forces états-uniennes autour du canal

Le Panama autorise le déploiement de troupes américaines près du canal, mais pas l'installation de bases militaires

Un accord de trois ans renouvelable a été signé entre le Panama et les Etats-Unis, stipulant que les installations seront la propriété de l'Etat panaméen et seront destinées à une « utilisation conjointe » par les forces des deux pays. Le canal « est et restera panaméen », a précisé le président, Jose Raul Mulino. Le gouvernement panaméen a dit que les Etats-Unis avaient supprimé une mention de la « souveraineté inaliénable du Panama sur le canal » dans la version anglaise d'un communiqué conjoint. Jeudi, il a demandé à Washington de mettre à jour le texte et de l'inclure.

https://www.lemonde.fr/international/article/2025/04/11/le-panama-autorise-le-dploiement-de-troupes-americaines-pres-du-canal-mais-pas-l-installation-de-bases-militaires_6594079_3210.html

Date de publication : 11/04/2025

Panama Deal Allows US to Deploy Troops to Canal

US troops will be able to deploy to a string of bases along the Panama Canal under a joint deal seen by AFP Thursday, a major concession to President Donald Trump as he seeks to reestablish influence over the vital waterway... Mulino said he had told visiting Pentagon chief Pete Hegseth that US bases, allowed under an earlier draft, would be “unacceptable”... In the watered-down “Memorandum of Understanding,” signed by Hegseth and Panama's security chief Frank Abrego Wednesday, Panama won its own concessions. The United States recognized Panama's sovereignty — not a given following Trump's refusal to rule out an invasion — and Panama will retain control over any installations. Panama will also have to agree to any deployments.

<https://thedefensepost.com/2025/04/11/panama-deal-us-troops/>

Date de publication : 11/04/2025

For Panamanians, the canal is theirs. But who profits from it?

The treaties that U.S. President Jimmy Carter signed with Panamanian leader Omar Torrijos in 1977, handing the canal over to Panama in 1999, guaranteed the canal's neutrality as an international passage. That means that any ship, regardless of its country of origin, can use the canal.

<https://www.csmonitor.com/World/Americas/2025/0408/trump-panama-canal-control-reclaim>

Date de publication : 08/04/2025

▲ EURASIE : Premier sommet Asie centrale-Union européenne en Ouzbékistan, à Samarcande

A Partner, not a Power: The EU's Evolving Engagement with Central Asia

The first EU–Central Asia Summit was held in Uzbekistan on April 4, 2025, in Uzbekistan... The EU's timely convening of the Central Asia Summit coincided with a period in which global developments are compelling all countries to make new strategic choices. Actors affected by the protectionist U.S. economic policies, Russia's war in Ukraine, and China's rapid and seemingly unstoppable economic expansion are increasingly seeking new avenues for cooperation... Kazakhstan's substantial uranium reserves and its role as a producer of 19 critical raw materials essential to the EU make it a strategically important partner... Central Asian countries, positioned to benefit from this geopolitical pragmatism, stand to gain significantly... On the other hand, framing cooperation with Central Asia solely as a tool for competing with Russia and China is unlikely to yield meaningful benefits for either the EU or the region. A more

constructive approach would involve the EU positioning itself as a complementary partner, offering alternatives rather than rivalry.

<https://www.cacianalyst.org/publications/analytical-articles/item/13861-a-partner-not-a-power-the-eu%E2%80%99s-evolving-engagement-with-central-asia.html>

Date de publication : 10/04/2025

What explains Europe's interest in Central Asia

While the EU officially frames its goals as “addressing common security challenges,” a key underlying objective is to counterbalance the influence of China and Russia. The states in the region themselves have been conducting a so-called “multi-vector” foreign policy, trying to make the most of the cooperation they have with various global players. Elevating the partnership with the EU might help the region better balance the influence of any single great power. Mirziyoyev, as the host of the summit, has referred to it as a “historic chance” for Central Asia... Traditionally known as the “Russian backyard” due to its Soviet past, Central Asia has recently witnessed an increasing number of “CA+” formats. The United States invited Central Asian states to the inaugural US-Central Asia summit in 2023. The same year China's President Xi Jinping launched the China–Central Asia platform, where he offered assurances regarding the sovereignty and security of the Central Asian states. Geopolitical competition in the region has long been evident but is growing more intense.

<https://www.lowyinstitute.org/the-interpreter/what-explains-europe-s-interest-central-asia>

Date de publication : 07/04/2025

With Successful Summit, the EU and Central Asia Take Tentative Steps Closer

Set against this backdrop of budding regional coordination, the Brussels delegation arrived seeking new partnerships. With Europe's own regional order being rocked by Moscow and Washington, and Central Asian states exploring ways to reduce their reliance on Russia and China, the timing could hardly have been more apt... The region's political architecture, once defined by the fractious Soviet legacy, is gradually shifting toward something more cohesive. Mirziyoyev's regime in Uzbekistan has adopted a more pragmatic, outward-facing foreign policy that has helped thaw long-frozen regional relations... The EU and Central Asia have agreed to upgrade their relationship to the level of a Strategic Partnership. Details of the strategy were thin, but the headline was a 12 billion euro European investment package focusing on four key areas: transport; critical raw materials; water-energy-climate; and digital connectivity... For Central Asian leaders, the summit was an opportunity to present a menu of national priorities.

<https://thedi diplomat.com/2025/04/with-successful-summit-the-eu-and-central-asia-take-tentative-steps-closer/>

Date de publication : 07/04/2025

Strengthening Ties: EU-Central Asia Summit Paves the Way for a Robust Strategic Partnership

The European Union's landmark Samarkand summit appears to have heralded a new era of relations between Central Asia and the EU. The summit brought the EU's top leadership, European Commission President Ursula von der Leyen and President of the European Council António Costa, together with the five Central Asian Presidents, providing a forum for the EU to lay out its vision for a new strategic partnership between the two regions... As for the Central Asian leaders, they welcomed the EU's interest and commitment to strengthening ties. During his official remarks, Uzbekistan President Shavkat Mirziyoyev, the host of the summit, thanked the EU and stated that the “demand for close cooperation” between Europe and Central Asia is “only growing.” Mirziyoyev additionally proposed greater EU-Central Asia inter-parliamentary cooperation and, among other proposals, backed calls for the EU summit to occur on a bi-annual basis.

<https://caspiantpolicy.org/research/category/strengthening-ties-eu-central-asia-summit-paves-the-way-for-a-robust-strategic-partnership>

Date de publication : 04/04/2025

▲ ASIE : Le Cambodge inaugure les nouvelles installations de la base navale de Ream financées par la Chine

Cambodia, China Open New Facilities at Ream Naval Base

Chinese and Cambodian officials on Saturday presided over the opening of a new China-funded expansion of the country's main naval base, the subject of long-time concern among U.S. officials... Manet also asserted that the Chinese-funded upgrades to the base would not affect Cambodia's neutrality, and that Ream Naval base will be open to warships from all friendly countries... There remains the question of what privileges, if any, the PLA will enjoy at Ream, and in particular, how the Cambodia-China Joint Logistics and Training Center will operate... All of this seems to suggest that PLAN will retain a presence at Ream, albeit a minimal one, and that the U.S. fever dreams of Cambodia harboring a Chinese “base” are probably overblown. That said, in the event of a regional conflict, the PLAN presence in southern Cambodia could likely be scaled up quickly – and it is not obvious that the Cambodian government could do much to resist it.

<https://thedi diplomat.com/2025/04/cambodia-china-open-new-facilities-at-ream-naval-base/>

Date de publication : 07/04/2025

Chinese upgrades to Cambodia's Ream Naval Base ‘aimed at de-risking supply chains’

The completion of Chinese-sponsored upgrades to a naval base in Cambodia is part of Beijing's bigger plan to break maritime chokepoints and de-risk supply chains, according to a Hong Kong-based analyst... The upgrades include a joint logistics and training centre and a 650-metre (2,130-foot) pier that can handle big warships such as aircraft carriers – vessels that Cambodia's navy does not have... Nevertheless, he said, the administration of Hun Manet “isn't about to put all its eggs in China's basket”, with the prime minister more inclined to “put the country on the path of hedging, not bandwagoning”. During Saturday's ceremony, Hun Manet affirmed that Cambodia adhered to its constitution, which prohibits any foreign military base on its territory... For China, the Ream centre marked “a new model of cooperation” between the PLA and foreign armed forces, Chinese state-run Global Times quoted military expert Zhang Junshe as saying on Saturday. “Unlike China's support base in Djibouti, which is independently operated by the PLA, the Ream training centre is jointly built, jointly used and jointly maintained,” Zhang said.

<https://www.scmp.com/news/china/diplomacy/article/3305419/chinese-upgrades-cambodias-ream-naval-base-aimed-de-risking-supply-chains>

Date de publication : 06/04/2025

Cambodia Hails Opening of Naval Base Renovated by China

Cambodia's leader Hun Manet said Saturday there was “nothing to hide” as he inaugurated a naval base renovated in recent years by China, after Washington had voiced concern over Beijing's role in the upgrades. The US has said the Ream Naval Base, located off Cambodia's southern coast, could give China a key strategic position in the Gulf of Thailand near the disputed South China Sea, which Beijing claims almost in its entirety. Cambodian senior officials have repeatedly denied that the base is for use by any single foreign power, following US media reports in 2022 saying that the new facilities at Ream were being built for the exclusive use of the Chinese navy... Cambodia has long been one of China's staunchest allies in Southeast Asia, and Beijing has extended its influence over Phnom Penh in recent years.

<https://thedefensepost.com/2025/04/05/cambodia-naval-base-renovated-china/>

▲ AFRIQUE : Tensions bilatérales après la destruction d'un drone malien par l'Algérie

L'Algérie, le Mali et la Russie

Depuis 2024, les tensions entre l'Algérie et le Mali s'intensifient, notamment autour de Tinzaouaten, où l'Algérie protège les rebelles touareg. Bamako accuse Alger de soutenir les mouvements séparatistes, surtout après la destruction d'un drone malien près de la frontière. La Russie, alliée militaire du Mali, est le principal fournisseur d'armes de l'Algérie, ce qui complique les équilibres régionaux. Alger, soucieuse de sa sécurité, s'oppose aux offensives maliennes contre les Touareg. Historiquement médiatrice, l'Algérie voit désormais ses priorités sécuritaires se heurter avec les ambitions maliennes et russes.

https://fr.le360.ma/politique/lalgerie-le-mali-et-la-russie_C4KSI6LVYNCY7O564TYPJPFAGM/

Date de publication : 15/04/2025

Turkey's Best Drones Are Being Shot Down Over Middle East And Africa

Turkey's advanced drones, including the Bayraktar TB2 and Akinci, are increasingly being shot down in conflict zones across the Middle East and Africa. Their growing vulnerability is due to enhanced air defense systems and electronic warfare used by opposing forces. These developments challenge Turkey's dominant position in the global drone market. The losses could negatively impact Turkey's defense exports and geopolitical influence. Despite past success, Turkey may need to upgrade its drone tech to stay competitive.

<https://www.forbes.com/sites/pauliddon/2025/04/06/turkeys-best-drones-are-being-shot-down-over-middle-east-and-africa/>

Date de publication : 06/04/2025

Un drone turc abattu au Nord-Mali : ce que disent les images

L'article des Observateurs de France 24, publié le 3 avril 2025, analyse des images montrant un drone turc abattu dans le nord du Mali. Les images diffusées par des groupes rebelles touaregs révèlent les débris d'un drone TB2 de fabrication turque, utilisé par l'armée malienne. L'analyse confirme l'authenticité des images et identifie le modèle du drone. Cet incident souligne la présence croissante de drones turcs dans les opérations militaires au Mali. Il met également en lumière les tensions persistantes entre les forces gouvernementales et les groupes rebelles dans la région.

<https://observers.france24.com/fr/afrique/20250403-un-drone-turc-abattu-au-nord-mali-ce-que-disent-les-images>

Date de publication : 03/04/2025

Un drone Akinci appartenant au Mali a été abattu par l'Algérie

Dans la nuit du lundi 31 mars au mardi 1er avril 2025 une patrouille de chasseurs Mikoyan MiG-29M Fulcrum des forces aériennes algériennes a engagé un drone malien Baykar Akinci au-dessus de la frontière commune... Les FAMA, les Forces Armées Maliennes, engagent très régulièrement leurs avions sans pilotes afin de combattre les forces djihadistes affiliées à Al-Qaïda et à Daech, mais pas uniquement. Ces drones sont également employés afin de frapper des cibles civiles et militaires soupçonnées proches du FLA, le Front de Libération de l'Azawad. Cette dernière est la région que nous connaissons sous le terme de Nord Mali... Et justement c'est sans doute une de ces missions qui a conduit dans la nuit d'avant-hier à hier à la destruction par la chasse algérienne du second Akinci malien. Les Maliens n'ont pas envoyé sur zone un vulgaire Bayraktar mais bel et bien un Akinci, le nec plus ultra des drones turcs vendus dans le monde. Surtout il semble désormais acquis que malgré les sommations de retourner dans son espace aérien le télépilote malien ait poursuivi sa mission.

<https://www.avionslegendaires.net/2025/04/actu/un-drone-akinci-appartenant-au-mali-a-ete-abattu-par-lalgerie/>

Date de publication : 02/04/2025

▲ MOYEN-ORIENT : Premiers pourparlers Téhéran-Washington à Oman sur le nucléaire iranien

Iranian, US negotiators briefly meet face to face after « constructive nuclear talks »

Iranian and US negotiators agreed to a second round high level talks over Tehran's nuclear programs next week after meeting on April 12 for more than two hours of what both sides described as a « positive » and « constructive » session. [...] Trump has been clear about what he wants : Iran cannot be allowed to have a nuclear weapon. But it remains unclear whether he wants to restrict Iran's nuclear activities or completely dismantle it. Iran is willing to offer assurances that it's not looking to acquire a bomb but has rejected the idea of entirely scrapping its nuclear program.

<https://www.refr1.org/a/iran-united-states-nuclear-talks-trump-wiktoff/33383225.html>

Date de publication : 13/04/2025

Négociations américano-iraniennes sur le nucléaire iranien. La permanence de l'axe Moscou-Téhéran

Sept ans après la dénonciation par Donald Trump de l'accord sur le nucléaire iranien (le JCPOA), le fantasque président américain a annoncé la reprise des négociations. Celles-ci ont été ouvertes à Oman, le 13 avril dernier. D'aucuns voient dans les discussions entre Américains et Russes la volonté de « fixer » ces derniers, afin d'exercer une pression maximale sur Téhéran, voire, en cas d'échec des négociations, de bombarder les infrastructures nucléaires iraniennes. Ce serait sous-estimer l'importance des liens entre Moscou et Téhéran. De fait, le « corridor Nord-Sud » auquel les deux capitales travaillent s'inscrit dans une perspective géopolitique commune, à l'échelle de l'Eurasie.

<https://institut-thomas-more.org/2025/04/13/negociations-americano-iraniennes-sur-le-nucleaire-iranien-%c2%b7-la-permanence-de-laxe-moscou-teheran/>

Date de publication : 13/04/2025

Les négociations sur le nucléaire entre l'Iran et les États-Unis débutent samedi à Mascate, capitale d'Oman.

À la veille de ces négociations, le porte-avions américain « Carl Vinson » est arrivé au Moyen-Orient et commencera ses opérations dans quelques jours, pouvant atteindre les côtes iraniennes. Une source américaine a indiqué que le président américain a lancé une opération contre les Houthis au Yémen pour démontrer l'ampleur de la puissance militaire du pays.

<https://israelvalley.com/2025/04/12/les-negociations-sur-le-nucleaire-entre-iran-et-les-etats-unis-debutent-samedi-a-mascate-capitale-doman/>

Date de publication : 12/04/2025

The Iran nuclear talks are Trump's decisive moment on military strikes

After Trump withdrew from the deal during his first term in 2018, Iran began to violate the agreement's terms, installing centrifuges and enriching uranium beyond the prescribed amounts. [...] Given these challenges, three options are likely to emerge from the negotiations: One, a limited deal that does not fundamentally dismantle Iran's program, but buys some time; two, no deal, the deadline approaching, and the imposition of snapback sanctions, leading to a crisis; and three, a military strike against the nuclear program. [...] Passing the deadline with no resolution would allow a very precarious situation to persist. If there is no progress in negotiations, the United States and its European partners are unlikely to let the snapback deadline pass without restoring

sanctions. But Iran has countered that if snapback occurs, it will retaliate, perhaps by withdrawing from the Nuclear Non-Proliferation Treaty (which would mean the end of IAEA inspections) or, conceivably, by taking steps toward a breakout it has until now foregone. The situation would linger on an even sharper knife's edge than it does today.

<https://www.atlanticcouncil.org/blogs/menasource/the-iran-nuclear-talks-are-trumps-decisive-moment-on-military-strikes/>

Date de publication : 11/04/2025

FIL D'ACTUALITÉS

▲ EUROPE

FRANCE : politique de sécurité et de défense

Industrie de la défense : les Français poussent la préférence européenne à Bruxelles

https://www.lalettre-fr.cdem.idm.oclc.org/fr/entreprises_defense-et-aeronautique/2025/04/15/industrie-de-la-defense--les-francais-poussent-la-preference-europeenne-a-bruxelles,110414195-eve

Date de publication : 15/04/2025 ACCÈS RÉSERVÉ

Des travaux de mise à jour de la LPM engagés sur fond d'austérité budgétaire

<https://www.forcesoperations.com/des-travaux-de-mise-a-jour-de-la-lpm-engages-sur-fond-dausterite-budgetaire/>

Date de publication : 13/04/2025

Financer la BITD, un impératif stratégique et souverain

<https://www.portail-ie.fr/univers/2025/financer-la-bitd/>

Date de publication : 10/04/2025

Guerre en Ukraine, menace russe : « Le danger est plus grand et plus urgent », affirme le chef d'état-major de l'armée de terre

<https://www.sudouest.fr/societe/defense/exclusif-guerre-en-ukraine-menace-russe-le-danger-est-plus-grand-et-plus-urgent-affirme-le-chef-d-etat-major-de-l-armee-de-terre-23912723.php>

Date de publication : 05/04/2025

FRANCE : opérations et déploiements

Forces spéciales : La DGA valide le largage par l'A400M de l'embarcation commando à usage multiple

<https://www.opex360.com/2025/04/09/forces-speciales-la-dga-valide-le-largage-par-la400m-de-l'embarcation-commando-a-usage-multiple/>

Date de publication : 09/04/2025

Sable et poudre pour le Leclerc!

<https://blablachars.blogspot.com/2025/04/sable-et-poudre-pour-le-leclerc.html>

Date de publication : 08/04/2025

Le porte-avions « Charles-de-Gaulle », vitrine des ambitions françaises en Indo-Pacifique

<https://theconversation.com/le-porte-avions-charles-de-gaulle-vitrine-des-ambitions-francaises-en-indo-pacifique-253176>

Date de publication : 06/04/2025

HESTIA 25 : La France teste sa capacité à accueillir massivement ses alliés pour les faire monter au front de l'Est

<https://lignesdedefense.ouest-france.fr/hestia-25-la-france-teste-sa-capacite-a-accueillir-massivement-ses-allies-pour-les-faire-monter-au-front-de-lest/>

Date de publication : 04/04/2025

FRANCE : équipements et armements

Comment les nouveaux chars Leclerc pourraient encore mieux détecter les cibles

<https://www.capital.fr/entreprises-marches/comment-les-nouveaux-chars-leclerc-pourraient-encore-mieux-detecter-les-cibles-1511533>

Date de publication : 10/04/2025

La modernisation à mi-vie des frégates de défense aérienne a franchi une nouvelle étape décisive

<https://www.opex360.com/2025/04/05/la-modernisation-a-mi-vie-des-fregates-de-defense-aerienne-a-franchi-une-nouvelle-etape-decisive/>

Date de publication : 05/04/2025

50 Mirage 2000D poursuivront leurs engagements opérationnels aux côtés des Rafale jusqu'en 2035

<https://lignesdedefense.ouest-france.fr/50-mirage-2000d-poursuivront-leurs-engagements-operationnels-aux-cotes-des-rafale-jusqu'en-2035/>

Date de publication : 04/04/2025

Les premiers Pégase et Grizzly de série livrés aux forces françaises

<https://www.forcesoperations.com/les-premiers-pegase-et-grizzly-de-serie-livres-aux-forces-francaises/>

Date de publication : 04/04/2025

EUROPE / UNION EUROPÉENNE

Rearming Europe: Challenges and Constraints

<https://warontherocks.com/2025/04/rearming-europe-challenges-and-constraints-2/>

Date de publication : 15/04/2025

Annonces des retraits des Conventions d'Ottawa et d'Oslo : un signal inquiétant

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