Bulletin de veille « défense – sécurité »

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Édité à partir d'une sélection de sources ouvertes en ligne, gratuites ou payantes, en français et en anglais, ce bulletin bimensuel a pour objet de signaler des articles éclairants sur l'actualité de défense et de sécurité dans le monde. Les références proposées ne sont pas exhaustives et ne sauraient en aucun cas exprimer la position officielle du ministère des Armées. Les contenus issus de sites payants ne sont accessibles, dans leur intégralité, que depuis le réseau internet de l'Enseignement militaire supérieur et de la bibliothèque de l'École militaire. Directeur de publication : Franck Smith

FAITS MARQUANTS

◢ EUROPE : Publication du Livre blanc de l'UE sur l'Europe de la Défense

Future of European defence - European Commission

The White paper for European defence - Readiness 2030 sets out a vision to rearm Europe by: ensuring the European defence industry can produce at the requested speed and volume , facilitating rapid deployment of military troops and assets across the EU. The increase in defence spending will be 'made in Europe': ensuring both our long-term security and economic benefits for all EU countries. It will also help the EU to respond to the short-term urgency of supporting Ukraine. […] The political guidelines of President von der Leyen announced a new approach to strengthen the EU's defence industry. The Paper complements key reports, including the 'Niinistö Report' on strengthening EU's civil and military preparedness and readiness, the Draghi report, and the upcoming Preparedness Union Strategy.

https://commission.europa.eu/topics/defence/future-european-defence_en

Date de publication : 28/03/2025

The White Paper: the EU's new initiatives for European defence

On 19 March, the European Commission presented the so-called White Paper on the future of European defence: Readiness 2030. […] Alongside identifying sources of threat, the White Paper reiterates the list of the EU's key partners as outlined in the Strategic Compass, which includes NATO, the United States, the United Kingdom, Norway, Canada, the Western Balkans, Turkey, and India. Although the United States remains high on that list, the document acknowledges the unpredictability of the Trump administration's policies and notes that Washington – Europe's most important ally to date – is increasingly focused on other regions […] The White Paper does not represent a step towards transforming the EU into a military alliance. […] The White Paper's proposals therefore focus on helping member states close gaps in military capabilities, continue military support for Ukraine, and expand the European Defence Technological and Industrial Base (EDTIB).

https://www.osw.waw.pl/en/publikacje/analyses/2025-03-27/white-paper-eus-new-initiatives-european-defence

Date de publication : 27/03/2025

White Paper on Defence: A new era for security in Europe?

From an industry perspective, VDMA broadly supports the White Paper, welcomes the focus on defence but calls for leveraging Europe's industrial capacity to ensure cost efficiency. Similarly, the Community of European Railway and Infrastructure Companies (CER) highlights the importance of military mobility and integrating railway networks into defence logistics. The publication of the 'White Paper for European Defence – Readiness 2030' marks a significant milestone in the EU's efforts to strengthen its security and defence capabilities. However, its success will depend on swift implementation, Member State commitment, and securing the necessary funding

https://www.dodspoliticalintelligence.com/resources/white-paper-on-defence-a-new-era-for-security-in-europe/

Date de publication : 25/03/2025

White Paper for European Defence – Readiness 2030

The European Commission also presented, as part of the ReArm Europe Plan/Readiness 2030 announced by European Commission President von der Leyen, an ambitious defence package providing financial levers to EU Member States to drive an investment surge in defence capabilities. It proposes new financial means to strengthen European defence. […] The Commission will raise up to €150 billion on the capital markets, drawing on its well-established unified funding approach to help EU Member States rapidly and substantially increase investments in Europe's defence capabilities.

https://www.eeas.europa.eu/eeas/white-paper-for-european-defence-readiness-2030_en

Date de publication : 21/03/2025

◢ AMERIQUES : Le président Trump sélectionne Boeing pour construire l'avion de combat de sixième génération

F-47 Was Born Out Of Secret X-Planes Built By Both Boeing And Lockheed

It had been claimed that up to three demonstrator aircraft flew as part of the secretive program in recent years. It's possible that Northrop Grumman, which elected to drop out of the program around 2023 to focus on other priorities such as the B-21 Raider, and the upcoming Navy 6th generation fighter program that is also under the name NGAD, also flew a demonstrator, but the existence of it was withheld.

https://www.twz.com/air/f-47-was-born-out-of-secret-x-planes-built-by-both-boeing-and-lockheed

Date de publication : 23/03/2025

NGAD : Le Boeing F-47 sera le futur chasseur de supériorité aérienne de 6e génération de l'US Air Force

Pour rappel, le NGAD vise à mettre au point un chasseur-bombardier de 6e génération [appelé PCA, pour « Penetrating Counter Air »], associé à des drones de combat collaboratifs [CCA – Collaborative Combat Aircraft] et à des effecteurs connectés au sein d'un « cloud » de combat. En septembre 2020, le Pentagone fit savoir qu'un démonstrateur de l'avion avait volé pour la première fois… sans plus de précisions.

https://www.opex360.com/2025/03/21/ngad-le-boeing-f-47-sera-le-futur-chasseur-de-superiorite-aerienne-de-6e-generation-de-lus-air-force/

Date de publication : 21/03/2025

DARPA X-planes paved the way for the F-47

Under research and development contracts with DARPA, Boeing and Lockheed Martin designed two X-planes as risk reduction for the Next Generation Air Dominance (NGAD) Platform. These aircraft first flew in 2019 and 2022, logging several hundred hours each.

https://www.darpa.mil/news/2025/darpa-f-47-plane

Date de publication : 21/03/2025

◢ EURASIE : La Russie lance son premier sous-marin nucléaire équipé du missile hypersonique « Zircon »

Russia Launches Nuclear Sub With Missile 'Impossible' to Intercept

Unlike previous Russian nuclear attack submarines, Yasen and Yasen-M vessels are multi-role platforms, capable of striking both naval and land-based targets with vertically launched cruise missiles, in addition to their traditional hunter-killer role. The Yasen class is intended to replace Russia's Akula and Oscar-class submarines, with five vessels already in service… The Zircon has a reported range of 500 to 1,000 kilometers (311 to 621 miles), depending on its trajectory. It can fly at Mach 8, or almost 9,900 kilometers/6,138 miles per hour, making it nearly impossible to intercept with current air defense systems, according to the US-based Missile Defense Advocacy Alliance (MDAA).

https://thedefensepost.com/2025/03/31/russia-nuclear-sub-missile/

Date de publication : 31/03/2025

Putin announces new submarines, but the industry is strained

Given Russian plans to start building new fifth-generation submarines of the Husky class by 2027, the Yasen-M line may cease to exist, according to Pavel Luzin, a Russia defense expert with the Washington-based Center for European Policy Analysis. Moscow's overall naval weapons mix has leaders hesitant to rush into additional Yasen production, as support elements like reconnaissance satellites and ships as well as accompanying surveillance aircraft are lacking, according to Dmitry Smirnov, a Russian military expert. In addition, the defense budget shifted to the production of weapons needed in the war against Ukraine. Sevmash is not receiving enough orders for the construction of submarines, and employees are getting pay cuts, says economist Vyacheslav Shiryaev. Aggravating the situation, after the invasion of Ukraine, Russia lost access to foreign components due to sanctions and was forced to start from scratch on some submarine parts.

https://www.defensenews.com/global/europe/2025/04/01/putin-announces-new-submarines-but-the-industry-is-strained/

Date de publication : 31/03/2025

Russia launches Yasen-M class Perm as first nuclear attack submarine specifically designed to carry Zircon hypersonic missiles

On March 27, 2025, Russian President Vladimir Putin officially launched the Perm, a fourth-generation nuclear-powered attack submarine belonging to the Yasen-M class. Named after the city of Perm in the Urals… it is the first Russian nuclear submarine to be officially equipped with the 3M22 Zircon hypersonic cruise missile as a standard feature. Its launch marks a significant stage in the Russian Navy's ongoing shipbuilding program. The Perm is scheduled to enter service with the Russian Navy in 2026… At the launch ceremony, President Putin stated that Russia would increase the pace and volume of ship construction for both surface and underwater platforms, including strategic naval assets, and would equip them with updated weapons and communication systems to reinforce national interests and maritime security, particularly in the Arctic.

https://armyrecognition.com/news/navy-news/2025/russia-launches-yasen-m-class-perm-as-first-nuclear-attack-submarine-specifically-designed-to-carry-zircon-hypersonic-missiles

Date de publication : 28/03/2025

◢ ASIE : La Chine reste la principale menace militaire pour les USA, selon le dernier rapport du DNI

The DNI Report Reveals Why the US Must Enhance Deterrence

Despite a change in government, the strategic threats facing the United States are intensifying. Most concerning, China is enhancing its capabilities across the five domains of warfare, improving its ability to gain coercive leverage against Washington in emerging areas of strategic competition. Deepening military cooperation between Beijing and Moscow is increasingly undermining the United States' ability to secure its vital interests. Washington must enhance deterrence across the emerging areas of competition to counter the joint threat from China and Russia… The Federation of American Scientists recently published China's latest nuclear force estimates. Beijing is now believed to possess 600 nuclear warheads, compared to just 175 in 2010. The Pentagon warns that China will become a nuclear peer of the United States by 2035, when Beijing is projected to deploy 1,500 nuclear warheads across its land, air, and sea-based triad.

https://thediplomat.com/2025/03/the-dni-report-reveals-why-the-us-must-enhance-deterrence/

Date de publication : 28/03/2025

China Poses Biggest Military Threat to US: Intel Report

China is the top threat to American interests globally, according to a US intelligence report released Tuesday, which said Beijing was making progress in its military and cyber capabilities. Beijing's "coercive pressure" against Taiwan and "wide-ranging cyber operations against US targets" were indicators of its growing threat to US national security, said the Annual Threat Assessment by the intelligence community… However it said China was more "cautious" than Russia, Iran, and North Korea about appearing "too aggressive and disruptive". US Director of National Intelligence (DNI) Tulsi Gabbard told a Senate hearing Tuesday that "China is our most capable strategic competitor" based on current intelligence. "China's military is fielding advanced capabilities including hypersonic weapons, stealth aircraft, advanced submarines, stronger space and cyber warfare assets and a larger arsenal of nuclear weapons".

https://thedefensepost.com/2025/03/26/china-biggest-threat-us/

Date de publication : 26/03/2025

2025 Annual Threat Assessment of the U.S. Intelligence Community

Beijing is deeply suspicious of U.S. intentions and views Washington's measures against China as part of a concerted, whole-of-government effort, working with U.S. allies and partners, to contain China's development and rise, undermine CCP rule, and prevent the PRC from achieving its aims. PRC leaders are most concerned about strong unified opposition from the United States and its allies, and are responding, in part, by strengthening ties with partners like Russia and North Korea. At the same time, China's leaders will seek opportunities to reduce tension with Washington when they believe it benefits Beijing, protects its core interests, and buys time to strengthen its position… The PRC will likely continue posturing to be in a position of advantage in a potential conflict with the United States. The PRC will continue trying to press Taiwan on unification and will continue conducting wide-ranging cyber operations against U.S. targets for both espionage and strategic advantage.

https://www.dni.gov/index.php/newsroom/reports-publications/reports-publications-2025/4058-2025-annual-threat-assessment

Date de publication : 25/03/2025

◢ AFRIQUE : Reprise de Khartoum par l'armée soudanaise du général Abdel Fattah al-Burhan

Liberation of Khartoum: a bittersweet moment for Sudan

"Khartoum is free," declared Abdel Fattah al-Burhan from Sudan's presidential palace, hours after the army had captured the city's airport from the paramilitary Rapid Support Forces (RSF)… On Monday, the army also took control of the presidential palace, an event that was as politically and militarily significant as it was symbolically important in its nearly two-year war with the RSF. From the earliest days of the civil war in April 2023, the RSF held the palace and its immediate surroundings, including various government ministries and parts of the city centre, which were key commercial areas. This division of the capital between the belligerents reflected the extent to which authority had become contested in Sudan. This state of affairs added to the dubious legitimacy of the RSF's claim to be a serious actor in Sudan, as well as Mohamed Hamdan Dagalo's, known as Hemedti… a kind of Sudanese Prigozhin whose mutiny almost worked… The defeat of the RSF is also being viewed by many as another blow to the UAE's disruptive strategy for the Red Sea and North-East Africa region more broadly.

https://www.geeska.com/en/liberation-khartoum-bittersweet-moment-sudan

Date de publication : 27/03/2025

A New Phase in Sudan's Civil War

This shift in momentum is also the first opportunity for the Trump administration to use its leverage with regional and Gulf state allies to help press for a ceasefire… But at the same time that many civilians are celebrating the army's important symbolic prize, humanitarian conditions in the country continue to worsen with more than 30 million people in need of humanitarian assistance and 13 million people displaced from their homes… The momentum shift in fighting in favor of the army in recent months has been driven by the SAF's aggressive rearmament and recruitment program that has seen it return to its full strength for the first time since the start of the war… Tactically, the RSF is likely to continue to fall back to its western stronghold in the Darfur region, likely attempting to complete its long-running siege on the north Darfur capital of El Fasher, the only city in the region not fully under RSF control.

https://www.csis.org/analysis/new-phase-sudans-civil-war

Date de publication : 24/03/2025

Five key moments in the battle for Khartoum

The Sudanese army has regained control of key areas of the capital, Khartoum, from the Rapid Support Forces (RSF), a paramilitary faction seeking to overthrow the UN-recognised government… The city is bounded by two great rivers, the Blue and White Nile, and the army's fight to regain control has been defined by these geographical constraints. The offensive to retake the capital began in earnest on 26 September when the army launched air strikes against RSF-held areas in Khartoum. Then in January, the beginning of the dry season saw fresh pushes by the army - bolstered by a new alliance with Islamists and ethnic militias - leading to a string of strategic victories… Key moments in the retaking of the city : 25 January - Breaking out of siege… 5 February - Blocking RSF escape route… 3 March - Taking control of a key bridge… 16 March - Closing in on central Khartoum… 20 March - Taking the presidential palace.

https://www.bbc.com/news/articles/ckgy341v680o

Date de publication : 22/03/2025

◢ MOYEN-ORIENT : Visite du Président libanais Joseph Aoun en France

Emmanuel Macron, Joseph Aoun condemn Israel's Lebanon strike

Both French President Emmanuel Macron and Lebanese President Joseph Aoun condemned Israel's Friday strike on Beirut at a meeting at the Elysee palace in Paris, with the aim to discuss economic reforms and efforts to stabilize Lebanon as a fragile ceasefire between Israel and Hezbollah has been shaken by new attacks in the country. […] Lebanon is determined to build its army and extend its control over the whole country to end a cycle of violence, Lebanese President Joseph Aoun said."We reject any attack on Lebanon or any suspicious, malicious attempt to return Lebanon to the cycle of violence," Aoun told a joint press conference with his French counterpart Emmanuel Macron in Paris. "What is happening increases our determination and commitment to build our country and army, and extend our control over all of our lands."

https://www.jpost.com/middle-east/article-847990

Date de publication : 28/03/2025

Le sommet Aoun-Macron s'étend à la Syrie puis à la Grèce et Chypre

Le président Aoun a remercié la France pour son soutien au Liban et assuré que les dirigeants libanais avaient besoin de l'aide française pour « construire un État ». […] S'en est suivi une réunion à cinq avec les dirigeants chypriote et grec, selon la même source. Il s'agit d'un entretien sur la Méditerranée orientale, pour aborder les « défis liés à la sûreté maritime » et « l'impact que l'environnement régional peut avoir sur la sécurité », avait expliqué la présidence française à l'AFP hier. La réunion tripartite entre les présidents libanais, syrien et français devait, elle, évoquer « la sécurité à la frontière syro-libanaise », où des « tensions ont donné lieu à des affrontements », avait affirmé l'Élysée, alors que les ministres libanais et syrien de la Défense ont conclu jeudi à Djeddah un accord sur la frontière commune aux deux pays, soulignant l'importance de « faire face aux menaces sécuritaires et militaires » qui pèsent sur elle. L'information avait été rapporté vendredi matin par l'agence de presse officielle saoudienne.

https://www.lorientlejour.com/article/1453689/macron-recoit-le-president-libanais-pour-sa-premiere-visite-en-occident-papier-general.html

Date de publication : 28/03/2025

Pour sa première visite en Occident, le président libanais reçu en France

L'élection de Joseph Aoun et la formation d'un gouvernement dirigé par le réformiste Nawaf Salam ont mis fin au blocage politique qui durait depuis plus de deux ans. Les nouveaux dirigeants ont maintenant la tâche ardue de mener les réformes réclamées par la communauté internationale pour débloquer les fonds nécessaires afin de sortir le pays de la crise économique qui dure depuis plus de cinq ans. Et ils doivent superviser le processus de désarmement du Hezbollah, en vertu de l'accord qui a mis fin à la guerre meurtrière entre la formation pro-iranienne et Israël dont le pays est sorti exsangue fin novembre. […] Le président français Emmanuel Macron[…] s'était rendu à Beyrouth le 17 janvier, quelques jours après l'élection présidentielle

https://www.lefigaro.fr/international/pour-sa-premiere-visite-en-occident-le-president-libanais-recu-en-france-20250327

Date de publication : 27/03/2025

FIL D'ACTUALITÉS

◢ EUROPE

Esprit de défense : l'affaire de tous

https://www.institutmontaigne.org/publications/esprit-de-defense-laffaire-de-tous

Date de publication : 31/03/2025

Rapport d'information portant recueil d'auditions de la commission sur l'économie de guerre

https://www.assemblee-nationale.fr/dyn/17/rapports/cion_def/l17b1162_rapport-information#

Date de publication : 20/03/2025

Défense : la France, armée européenne la plus puissante selon un classement américain

https://www.touteleurope.eu/l-ue-dans-le-monde/defense-la-france-armee-europeenne-la-plus-puissante-selon-un-classement-americain/

Date de publication : 19/03/2025

Challenges and opportunities in debating the European dimension of France's nuclear deterrence

https://www.jiia.or.jp/en/column/2025/03/missile-fy2025-01.html

Date de publication : 18/03/2025

France's seabed warfare strategy includes offensive means

https://www.navalnews.com/naval-news/2025/03/frances-seabed-warfare-strategy-includes-offensive-means/

Date de publication : 17/03/2025

FRANCE : politique de sécurité et de défense

Esprit de défense : l'affaire de tous
https://www.institutmontaigne.org/publications/esprit-de-defense-laffaire-de-tous
Date de publication : 31/03/2025

Rapport d'information portant recueil d'auditions de la commission sur l'économie de guerre
https://www.assemblee-nationale.fr/dyn/17/rapports/cion_def/l17b1162_rapport-information#
Date de publication : 20/03/2025

Défense : la France, armée européenne la plus puissante selon un classement américain
https://www.touteleurope.eu/l-ue-dans-le-monde/defense-la-france-armee-europeenne-la-plus-puissante-selon-un-classement-americain/
Date de publication : 19/03/2025

Challenges and opportunities in debating the European dimension of France's nuclear deterrence
https://www.jiia.or.jp/en/column/2025/03/missile-fy2025-01.html
Date de publication : 18/03/2025

France's seabed warfare strategy includes offensive means
https://www.navalnews.com/naval-news/2025/03/frances-seabed-warfare-strategy-includes-offensive-means/
Date de publication : 17/03/2025

FRANCE : opérations et déploiements

XLAD 25, un exercice pour consolider collectivement le bouclier anti-drones national
https://www.forcesoperations.com/xlad-25-un-exercice-pour-consolider-collectivement-le-bouclier-anti-drones-national/
Date de publication : 31/03/2025

La Marine nationale a réalisé une plongée inédite en saturation à 200 mètres de profondeur
https://www.opex360.com/2025/03/31/la-marine-nationale-a-realise-une-plongee-inedite-en-saturation-a-200-metres-de-profondeur/
Date de publication : 31/03/2025

Exceptions pour Poker : quand un avion américain et un italien participent à la simulation de raid nucléaire français
https://air-cosmos.com/article/exceptions-pour-poker-quand-un-avion-americain-et-un-italien-participent-a-la-simulation-de-raid-nucleaire-francais-70077
Date de publication : 28/03/2025

FRANCE : équipements et armements

A méditer en cas d'embrouille avec Trump: la France aussi est dépendante aux armes et technologies militaires américaines
https://lignesdedefense.ouest-france.fr/a-mediter-en-cas-dembrouille-avec-trump-la-france-aussi-est-dependante-aux-armes-et-technologies-militaires-americaines/
Date de publication : 24/03/2025

France to Expand Rafale Fleet for Nuclear Deterrence
https://mil.in.ua/en/news/france-to-expand-rafale-fleet-for-nuclear-deterrence/
Date de publication : 19/03/2025

Une menace plane sur le futur porte-avions géant français avec un composant clé qui n'est pas produit en France mais aux Etats-Unis
https://www.secret-defense.org/materiel/une-menace-plane-sur-le-futur-porte-avions-geant-francais-avec-un-composant-cle-qui-nest-pas-produit-en-france-mais-aux-etats-unis/
Date de publication : 17/03/2025

EUROPE / UNION EUROPÉENNE

Europe, Deterrence, and Long-Range Strike
https://warontherocks.com/2025/03/europe-deterrence-and-long-range-strike/
Date de publication : 31/03/2025

The defence of Europe all at sea?
https://www.iiss.org/online-analysis/military-balance/2025/03/the-defence-of-europe-all-at-sea/
Date de publication : 28/03/2025

Europe's best bet is to increasingly rely on itself for its own security and defence
https://www.realinstitutoelcano.org/en/analyses/europes-best-bet-is-to-increasingly-rely-on-itself-for-its-own-security-and-defence/
Date de publication : 24/03/2025

Grand emprunt européen pour la défense : les Etats membres peuvent-ils s'entendre ?
https://www.publicsenat.fr/actualites/international/grand-emprunt-europeen-pour-la-defense-les-etats-membres-peuvent-ils-sentendre
Date de publication : 22/03/2025

Europe : Concentrée sur l'Ukraine, l'UE délaisse ses programmes de sécurité en Indo-Pacifique
https://www-intelligenceonline-fr.cdem.idm.oclc.org/renseignement-d-etat/2025/03/20/concentree-sur-l-ukraine-l-ue-delaisse-ses-programmes-de-securite-en-indo-pacifique,110388516-art
Date de publication : 20/03/2025 ACCÈS RÉSERVÉ

L'industrie de défense européenne en six questions
https://www.vie-publique.fr/questions-reponses/297652-industrie-de-defense-europeenne-bitde-en-six-questions
Date de publication : 17/03/2025

OCCAR Business Plan 2025
https://www.occar.int/news/occar-business-plan-2025
Date de publication : 17/03/2025

EUROPE OCCIDENTALE

Forget the sand eels: The UK and Europe need to collaborate on defence
https://ecfr.eu/article/forget-the-sand-eels-the-uk-and-europe-need-to-collaborate-on-defence/
Date de publication : 25/03/2025

France, Italy, UK Order More Aster Missiles, Accelerate Deliveries
https://thedefensepost.com/2025/03/18/france-italy-uk-aster-missiles/?utm_source=rss&utm_medium=rss&utm_campaign=france-italy-uk-aster-missiles
Date de publication : 18/03/2025

No Time to Spare: Irish Defense and Security in 2025
https://warontherocks.com/2025/03/no-time-to-spare-irish-defense-and-security-in-2025/
Date de publication : 17/03/2025

Royaume-Uni

13 centimes le drone détruit: contre les essaims volants, l'armée britannique teste avec succès son "RapidDestroyer"
https://www.geo.fr/geopolitique/13-centimes-le-drone-detruit-contre-essaims-volants-l-armee-britannique-teste-avec-succes-son-rapiddestroyer-223909
Date de publication : 28/03/2025

Britain in the Transatlantic Standoff: Bridging the Gap?
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